



**THURSDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**





## MARKET PULSE

### INDIAN INDICES

| NAME       | CMP      | NET CH. | %     |
|------------|----------|---------|-------|
| BSE SENSEX | 34760.89 | 461.42  | 1.35% |
| Nifty 50   | 10460.1  | 159.05  | 1.54% |

### INDIAN ADR'S

| SYMBOL     | CLOSE | GAIN/ LOSS % |
|------------|-------|--------------|
| DRREDDY    | 32.72 | -0.7         |
| HDFCBANK   | 86.51 | -1.51        |
| ICICIBK    | 8.39  | 2.32         |
| INFY       | 9.74  | -2.79        |
| TATA MOTOR | 12.18 | -4.69        |
| WIPRO      | 4.90  | -2.2         |

### FII AND MF ACTIVITY

| SYMBOL                 | Rs.(in cr.) |
|------------------------|-------------|
| FIIs Eq (Provisional)  | -1096       |
| DII's Eq (Provisional) | 1893        |
| FIIs Index Future      | -1487       |
| FIIs Index Options     | 1149        |
| FIIs Stock Future      | 2280        |
| FIIs Stock Options     | -97         |

### CURRENCY

| CURERNCY   | RBI RATE |
|------------|----------|
| RUPEE - \$ | 74.1316  |
| EURO       | 85.2637  |
| YEN 100    | 65.6000  |
| GBP        | 97.6284  |

### TOP STORY

- **Adani Enterprises:** Adani Agri Logistics, a wholly owned subsidiary of the company, has incorporated a WOS namely Adani Agri Logistics (Darbhanga) Limited.
- **PTC India:** Company signed fresh agreements for supplying 200 MW power to Bangladesh for 15 years.
- **CL Educate:** Company launched voice enabled, Amazon Alexa powered AI-driven Vocabulary, General Knowledge, MBA & Law Entrance Exam Prep Skills.
- **GE Power India:** The management is exploring and evaluating various options to dispose of the land and building, including machinery & equipment related to Vadodara & Shahabad factories.
- **Oil India:** Company made two hydrocarbon discoveries in Dibrugarh & Tinsukia district in the upper Assam Basin during the second quarter of the financial year 2018-19, in the wells West Lohali -1 and Dhakuwal-I respectively.
- **Zee Entertainment Enterprises Q2:** Consolidated net profit falls 38 percent to Rs 386.7 crore versus Rs 625.5 crore; revenue rises 25 percent to Rs 1,976 crore versus Rs 1,582 crore (YoY).

## MARKET PULSE

### GLOBAL INDICES

| NAME            | CMP      | NET CH. | %      |
|-----------------|----------|---------|--------|
| Dow             | 25598.74 | -831.83 | -3.15% |
| Nasdaq          | 7422.05  | -315.97 | -4.08% |
| Nikkei          | 22598.76 | -907.28 | -3.86% |
| HANG SENG INDEX | 25382.28 | -810.79 | -3.10% |
| SGX NIFTY       | 10216.00 | -263.00 | -2.53% |

### WORLD COMMODITIES

| FUTURE      | CMP    | %      |
|-------------|--------|--------|
| CRUDE       | 72.17  | -1.37% |
| NATURAL GAS | 3.255  | -0.88% |
| GOLD        | 1196.7 | 0.28%  |
| SILVER      | 14.305 | -0.15% |
| COPPER      | 2.7455 | -1.26% |

### WORLD EVENTS

**GBP** : BOE Gov Carney Speaks  
: BOE Gov Carney Speaks

**USD** : CPI m/m  
: Core CPI m/m  
: Crude Oil Inventories

### RESULTS TODAY

TCS



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 461.42 points or 1.35% to settle at 34,760.89, its highest closing level since 4 October 2018. The index rose 558.88 points, or 1.63% at the day's high of 34,858.35. The index rose 47.03 points, or 0.14% at the day's low of 34,346.50.

The Nifty 50 index rose 159.05 points or 1.54% to settle at 10,460.10, its highest closing level since 4 October 2018. The index rose 181.30 points, or 1.76% at the day's high of 10,482.35. The index rose 17.20 points, or 0.17% at the day's low of 10,318.25.

Among secondary barometers, the BSE Mid-Cap index rose 4.23%. The BSE Small-Cap index rose 3.67%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On BSE, 2060 shares rose and 606 shares fell. A total of 135 shares were unchanged.

Nifty likely to trade in the range of 10200-10690

### MARKET LEVELS

| NAME   | PIVOT  | SUPPORT LEVELS |        |        | RESISTANCE LEVELS |        |        |
|--------|--------|----------------|--------|--------|-------------------|--------|--------|
| NIFTY  | 10420  | 10358          | 10256  | 10194  | 10522             | 10584  | 10686  |
| USDINR | 74.397 | 73.843         | 73.222 | 72.668 | 75.018            | 75.572 | 76.193 |



### BULK DEALS (BSE)

| SCRIP   | CLIENT NAME               | BUY/SELL | QUANTITY | PRICE |
|---------|---------------------------|----------|----------|-------|
| AQUAPIV | ANIL GOYAL                | S        | 84,500   | 15.45 |
| BENARA  | NIRAJ LAHERCHAND MODI     | S        | 96,000   | 53.5  |
| GBLIL   | ROHNIL BORADIA            | S        | 26,394   | 43    |
| RSWM    | RAGHAV COMMERCIAL LIMITED | B        | 228,000  | 179   |
| VMS     | GOPAL DAS AGARWAL         | S        | 131,030  | 15.7  |

### BULK DEALS (NSE)

| SCRIP      | CLIENT NAME   | BUY/SELL | QUANTITY | PRICE  |
|------------|---|----------|----------|--------|
| ACEINTEG   | SUNVISION TRADEZONE PRIVATE LIMITED                         | BUY      | 42000    | 23.15  |
| IBVENTURES | JASMINE CAPITAL INVESTMENTS PTE LTD                         | BUY      | 5697000  | 376.4  |
| JKPAPER    | KOTAK MAHINDRA ASSET MANAGEMENT CO LTD (SSV2 -SELL CODE) PM | SELL     | 1215530  | 161.85 |
| KRIKA      | V K MERCANTILE PRIVATE LIMITED                              | BUY      | 264000   | 33.85  |
| KSHITIJPOL | SANGHVI PANKIT JAYESH                                       | BUY      | 56000    | 34.9   |

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** IDBI BANK
- **New In Ban:** IDBI BANK
- **Out Of Ban:** NONE

### Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|--------------|---------------|------------------|----------------|--------|
|              |               |                  |                |        |
|              |               |                  |                |        |



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol      | Close | Support 1 | Support 2 | Pivot Point | Resistance 1 | Resistance 2 |
|-------------|-------|-----------|-----------|-------------|--------------|--------------|
| ADANI PORTS | 319   | 306       | 294       | 315         | 328          | 337          |
| ASIAN PAINT | 1201  | 1176      | 1151      | 1216        | 1241         | 1281         |
| AXIS BANK   | 553   | 547       | 541       | 555         | 561          | 570          |
| BAJAJ-AUTO  | 2549  | 2523      | 2497      | 2556        | 2583         | 2616         |
| BAJAJ FINSV | 5429  | 5276      | 5123      | 5428        | 5581         | 5733         |
| BHARTIARTL  | 289   | 285       | 281       | 291         | 295          | 301          |
| BPCL        | 257   | 252       | 247       | 260         | 265          | 273          |
| CIPLA       | 639   | 629       | 618       | 636         | 647          | 654          |
| COALINDIA   | 274   | 269       | 264       | 273         | 278          | 283          |
| DRREDDY     | 2454  | 2372      | 2289      | 2424        | 2507         | 2559         |
| EICHERMOT   | 21086 | 20531     | 19976     | 21356       | 21911        | 22736        |
| GAIL        | 334   | 328       | 322       | 337         | 343          | 352          |
| GRASIM      | 902   | 874       | 846       | 904         | 932          | 962          |
| HCLTECH     | 1068  | 1048      | 1028      | 1064        | 1084         | 1099         |
| HDFC        | 1713  | 1678      | 1644      | 1706        | 1741         | 1769         |
| HDFCBANK    | 1941  | 1925      | 1910      | 1945        | 1960         | 1980         |
| HEROMOTOCO  | 2892  | 2864      | 2836      | 2898        | 2926         | 2960         |
| HINDALCO    | 224   | 219       | 214       | 224         | 229          | 233          |
| HINDPETRO   | 171   | 167       | 162       | 174         | 179          | 186          |
| HINDUNILVR  | 1512  | 1480      | 1447      | 1525        | 1557         | 1602         |
| IBULHSGFIN  | 946   | 920       | 895       | 949         | 975          | 1004         |
| ICICIBANK   | 306   | 302       | 298       | 307         | 311          | 316          |
| INDUSINDBK  | 1608  | 1592      | 1577      | 1606        | 1621         | 1635         |
| INFRATEL    | 267   | 261       | 256       | 267         | 273          | 279          |
| INFY        | 718   | 706       | 695       | 714         | 726          | 734          |
| IOC         | 123   | 120       | 117       | 123         | 126          | 130          |
| ITC         | 269   | 266       | 263       | 271         | 273          | 278          |
| KOTAKBANK   | 371   | 363       | 354       | 372         | 381          | 390          |
| LT          | 1108  | 1087      | 1066      | 1107        | 1128         | 1148         |
| LUPIN       | 1221  | 1212      | 1204      | 1224        | 1233         | 1245         |
| M&M         | 765   | 756       | 747       | 769         | 778          | 791          |
| MARUTI      | 6699  | 6594      | 6488      | 6767        | 6873         | 7046         |
| NTPC        | 162   | 160       | 158       | 163         | 164          | 167          |
| ONGC        | 147   | 144       | 142       | 148         | 151          | 154          |
| POWERGRID   | 187   | 185       | 183       | 187         | 189          | 191          |
| RELIANCE    | 1090  | 1073      | 1056      | 1098        | 1115         | 1140         |
| SBIN        | 263   | 259       | 256       | 264         | 267          | 272          |
| SUNPHARMA   | 610   | 599       | 589       | 608         | 619          | 628          |
| TATAMOTORS  | 184   | 168       | 151       | 187         | 203          | 223          |
| TATASTEEL   | 573   | 557       | 541       | 570         | 586          | 600          |
| TCS         | 2092  | 2061      | 2030      | 2084        | 2115         | 2139         |
| TECHM       | 696   | 690       | 683       | 697         | 704          | 712          |
| TITAN       | 750   | 714       | 679       | 768         | 803          | 856          |
| ULTRACEMCO  | 3782  | 3729      | 3675      | 3797        | 3851         | 3919         |
| UPL         | 604   | 589       | 574       | 606         | 621          | 638          |
| VEDL        | 212   | 205       | 198       | 211         | 218          | 223          |
| WIPRO       | 322   | 315       | 308       | 319         | 326          | 330          |
| YESBANK     | 225   | 220       | 216       | 227         | 231          | 238          |
| ZEEL        | 433   | 420       | 407       | 427         | 440          | 448          |



**NSE CIRCULARS**

NSE Download Ref No. : NSE/CML/39104: Trading in Commodity Derivatives Segment (pdf)W.e.f. OCT 11 , 2018

**NSE Download Ref No. : NNSE/CML/39070:** Commodity Derivatives Segment - Settlement Holidays for the Calendar Year 2018 (pdf) W.e.f. OCT 11 , 2018

**NSE Download Ref No. : NSE/CML/39069:** Listing of Equity Shares of Marine Electricals (India) Limited (SME IPO) (zip)) W.e.f. OCT 11 , 2018

**NSE Download Ref No. : NSE/SURV/39107:** Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. OCT 11, 2018

**NSE Download Ref No. : NSE/CML/39060:** Listing of Equity Shares of Vinny Overseas Limited (SME IPO) (zip)  
(zip)W.e.f. OCT 11, 2018

**NSE Download Ref No. : NSE/CML/39077:** Listing of further issues of Housing Development Finance Corporation Limited, Manappuram Finance Limited and Wockhardt Limited (pdf)W.e.f. OCT 11 , 2018

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1164/\$1136 & Resistance = \$1212/\$1239.**
- **Crude oil range (WTI)->\$67 to \$77.**
- **U.S. Stocks Fall Fifth Day as Treasuries Retreat: Markets Wrap:** - A risk-off tone gripped financial markets, with U.S. stocks falling a fifth day as Treasury yields rose and the effects of the trade war with China starting to show up in corporate profits. Oil fell from \$75 a barrel even as a major hurricane headed for the Florida Panhandle.
- **Forex - Dollar Rally on Hold in Cautious Trade; Euro Steady:** - A rally in the dollar paused on Wednesday, as U.S. Treasury yields held below their recent seven-year highs, but demand for the greenback continued to be underpinned by expectations for a potentially faster pace of rate hikes from the Federal Reserve.
- **Oil dips as IMF cuts growth outlook; eyes on hurricane:** - Oil prices slipped on Wednesday after the IMF lowered its global growth forecasts, but markets were supported as Hurricane Michael moved toward Florida causing the shutdown of nearly 40 percent of U.S. Gulf of Mexico crude production.
- **Gold Prices Flat as Dollar Takes a Breather:** - Gold prices were largely unchanged Wednesday as investors grappled with rising U.S. interest rates, although the metal drew some support from the dollar coming off a seven-week high. Treasury yields have surged recently following a batch of upbeat economic data that bolstered the case for the Federal Reserve to raise rates in December and beyond. Expectations for rising interest rates look likely to remain a headwind for gold prices. Interest rate increases and higher U.S. bond yields dampen appeal for gold, which offers no yield.

## TRENDS & OUTLOOK – DATE: 11-Oct- 2018

### PRECIOUS METALS:

| COMMDITY (MCX) | S2    | S1    | PIVOT POINT | R1    | R2    |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Dec)     | 30920 | 31136 | 31345       | 31625 | 31877 |
| SILVER (DEC)   | 36025 | 37240 | 38470       | 39625 | 40221 |

### BASE METALS

| COMMDITY (MCX) | S2     | S1     | PIVOT POINT | R1     | R2     |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (NOV)   | 448    | 454    | 462         | 468    | 474    |
| ZINC (Oct)     | 191.50 | 195.10 | 199.60      | 204.25 | 207.70 |
| LEAD (Oct)     | 136.30 | 139.30 | 143.10      | 147.65 | 151.45 |
| NICKEL (Oct)   | 905    | 923    | 950         | 970    | 984    |

### ENERGY

| COMMDITY (MCX)    | S2   | S1   | PIVOT POINT | R1   | R2   |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (Oct)   | 5220 | 5350 | 5490        | 5577 | 5690 |
| NATURAL GAS (Oct) | 232  | 239  | 246         | 252  | 257  |

### DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Bostic Speaks, ECB Monetary Policy Meeting Accounts, CPI m/m, Core CPI m/m, Unemployment Claims, Natural Gas Storage, Crude Oil Inventories, 30-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1    | 120,000         | 128,918            | 8,918        |
| 2    | 240,000         | 275,884            | 35,884       |
| 3    | 360,000         | 443,426            | 83,426       |
| 4    | 480,000         | 634,423            | 154,423      |
| 5    | 600,000         | 852,161            | 252,161      |
| 10   | 1,200,000       | 2,492,923          | 1,292,923    |
| 15   | 1,800,000       | 5,652,071          | 3,852,071    |
| 20   | 2,400,000       | 11,734,741         | 9,334,741    |
| 25   | 3,000,000       | 23,446,403         | 20,446,403   |
| 30   | 3,600,000       | 45,996,206         | 42,396,206   |
| 35   | 4,200,000       | 89,413,927         | 85,213,927   |
| 40   | 4,800,000       | 173,011,040        | 168,211,040  |
| 45   | 5,400,000       | 333,970,140        | 328,570,140  |
| 50   | 6,000,000       | 643,883,137        | 637,883,137  |



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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